PRIVATE EQUITY

DuaneMorris®

With internationally recognized experience in middle-market private equity, M&A and debt finance across our global platform, coupled with our deep capabilities in key business sectors, Duane Morris offers the resources of over 800 lawyers to optimize transactional value for sponsors, independent sponsors and growth companies. We advise funds on complex equity and debt investments, M&A and fund formation. Additionally, we counsel LPs and family offices regarding coinvestment and direct investment opportunities. For sponsor-backed companies, we work with management regarding M&A and capital formation transactions, tax matters and business operations and strategy. A deep commitment to client service and our innovative culture make Duane Morris a premier choice to execute significant strategic transactions.

KEY INDUSTRY SECTORS SERVED

- Business services
- Cannabis
- Consumer
- Energy (conventional & renewable)
- Fintech/financial services
- For-profit education
- Gaming
- Healthcare
- Life sciences/medical technologies
- Manufacturing/industrials
- Tech-enabled services
- Transportation and logistics

REPRESENTATIVE CLIENTS

- Altitude Investment Management
- Altus Capital Partners
- Argosy Private Equity
- Atalaya Capital Management
- Blue Elephant Capital
- Blue Wolf Capital
- Camden Partners
- Carlyle Credit Opportunities Fund
- Century Park Capital Partners
- Clarion Capital Partners
- Concord Health Partners
- Crescent Capital
- CULT Capital (fka JMK Consumer)
- EQT
- European Investment Bank (EIB)
- Founders Equity Partners
- Lee Equity Partners
- NewSpring Capital
- Patriot Capital
- Platinum Equity
- Saw Mill Capital
- Tenex Capital Management
- The Halifax Group

RANKINGS AND ASSOCIATION INVOLVEMENT

- Ranked by ***The Deal*** among the Top Private Equity Law Firms (Q2 2019)

Deal POWER RANKINGS

- Ranked by ***Chambers USA***, ***Chambers Global*** and ***Chambers Asia-Pacific*** 2021

Chambers AND PARTNERS

- Rankings for Corporate/M&A & Private Equity in Pennsylvania; Corporate/M&A: Domestic, Singapore; and Corporate/M&A, Vietnam
- Multiple partners recognized with citations for excellence in Corporate/M&A and Private Equity law

- **U.S. News-Best Lawyers** Best Law Firms 2021 awarded Duane Morris a Top-Tier national ranking in Corporate law and numerous Top-Tier regional rankings in Corporate, Leveraged Buyouts and Private Equity.

Best Lawyers BEST LAW FIRMS U.S.News 2021

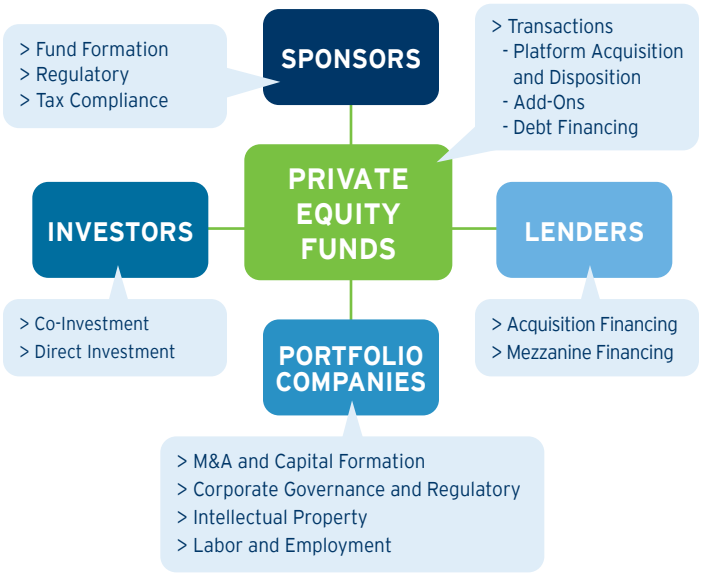
Opal Group

iGlobal Forum

ACG Association for Corporate Growth

MARKETS GROUP

SERVICES FOR PRIVATE EQUITY DEALMAKERS



REPRESENTATIVE TRANSACTIONS

- Represented CAMDEN PARTNERS in the $750 million sale of its portfolio company RANIR GLOBAL HOLDINGS to Perrigo Company PLC (NYSE, TASE: PRGO).
- Represented PLATINUM EQUITY in its $200 million proposed take-private acquisition of PCI Limited.
- Represented PERDOCEO EDUCATION CORPORATION (Nasdaq: PRDO), a for-profit post-secondary higher education provider, in its $44-45 million acquisition of the assets of Trident University International, a regionally accredited university offering online programs, from private equity firm SUMMIT PARTNERS.
- Represented FOUNDERS EQUITY in the sale of its controlling stake in Convergence Technologies, Inc. to TAILWIND CAPITAL.
- Represented BLUE WOLF CAPITAL in connection with transactions for its portfolio company EDGE INDUSTRIAL TECHNOLOGIES and the combination of Edge's predecessor companies.
- Represented CARDNO LIMITED (ASX: CDD), a portfolio company of CRESCENT CAPITAL, in its $55 million acquisition of RABA KISTNER INC.
- Represented SMARTLINK in connection with its initial and follow-on investment from BRIGHTWOOD CAPITAL ADVISORS, and acquisitions funded by the investments.
- Represented CAMDEN PARTNERS in connection with the sale of PLANET PAYMENT to FINTRAX for approximately $250 million.
- Represented CLOCK SPRING COMPANY, INC. in its merger with Neptune Research, LLC to create ClockSpring|NRI, and its acquisition by WIND POINT PARTNERS.
- Represented CLARION CAPITAL PARTNERS in its acquisition of PREMIERE DIGITAL SERVICES, INC. and subsequent tuck-in acquisitions.
- Advised POST ROAD GROUP in connection with a multimillion-dollar joint investment with Diamond State Ventures, Banyan Investment Partners and Asydan Capital Management in SURE SHOT DRILLING.
- Represented CULT CAPITAL (fka JMK Consumer Growth Partners) in its preferred equity investment in MIYOKO'S KITCHEN.
- Represented PROTELINDO on its $102 million acquisition of PT Komet Infra Nusantara, from PROVIDENCE EQUITY PARTNERS and PT Nusantara Infrastructure Tbk.
- Represented 2ND AVENUE STORES in connection with its sale to BRS and ROSSER CAPITAL PARTNERS.
- Represented BLUE ELEPHANT CAPITAL MANAGEMENT in connection with its acquisition of consumer loan portfolios for more than $75 million.
- Represented EQT PARTNERS, Scandinavia's largest private equity firm, as part of the international team, in its $270 million acquisition of the U.S. assets of UC4 Software Group.
- Represented a private equity fund in connection with the sale of its interests in a healthcare technology portfolio company to affiliates of KLEINER PERKINS for more than $35 million.
- Represented ATALAYA CAPITAL MANAGEMENT in connection with a debt and equity investment in a joint venture with other sponsors to acquire a power generation facility.
- Represented NEWSPRING CAPITAL in its preferred equity investment in WORKPLACE DYNAMICS.

PORTFOLIO COMPANY SERVICES

We are well-situated—given our platform and practice breadth—to work with our clients to provide portfolio companies with efficient, quality, proactive legal advice, appropriately priced and delivered.

DUANE MORRIS LLP

- CORPORATE/SECURITIES/TAX
- MERGERS & ACQUISITIONS
- EMPLOYMENT/LABOR/IMMIGRATION
- INTELLECTUAL PROPERTY
- REAL ESTATE & CONSTRUCTION
- LITIGATION
- EQUITY & DEBT FINANCINGS
- REGULATORY COMPLIANCE (Healthcare, Energy, Environmental, Financial Services)

PORTFOLIO COMPANIES

OFFICE LOCATIONS & REACH

UNITED STATES

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Baltimore
Boca Raton
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Cherry Hill
Chicago
Dallas
Houston
Lake Tahoe
Las Vegas
Los Angeles
Miami
New York
Newark
Philadelphia
Pittsburgh
San Diego
San Francisco
Silicon Valley
Washington, D.C.
Wilmington

INTERNATIONAL

Hanoi
Ho Chi Minh City
London
Myanmar
Shanghai
Singapore

> Also satellite offices, including Bangor and Portland, Maine; and Seattle, Washington
> Alliances in Mexico and Sri Lanka
> Leadership position with international network of independent law firms

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